BAJAJ FINANCE LIMITED

Fixed Deposits Application Form for Resident Individuals

HIGHEST SAFETY

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

LOAN AGAINST DEPOSIT AVAILABLE

Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 03rd April 2024)

For New/Existing Depositor:

| Bajaj Finance Digital FD | | | Table 1 | | | | | |
|--|-------------|----------------|-----------|-------------|--------------------|--|--|--|
| (available only on Bajaj Finserv App and web - scan QR code to download | Cumulative | Non-cumulative | | | | | | |
| app) | At Maturity | Monthly | Quarterly | Half Yearly | Annually8.42%8.60% | | | |
| 42 months | 8.60% | 8.28% | 8.34% | 8.42% | 8.60% | | | |
| | | | Table 2 | | | | | |
| Special Period | Cumulative | Non-cumulative | | | | | | |
| | At Maturity | Monthly | Quarterly | Half Yearly | Annually | | | |
| 18 months | 7.80% | 7.53% | 7.58% | 7.65% | 7.80% | | | |
| 22 months | 7.90% | 7.63% | 7.68% | 7.75% | 7.90% | | | |
| 33 months | 8.10% | 7.81% | 7.87% | 7.94% | 8.10% | | | |
| 44 months | 8.25% | 7.95% | 8.01% | 8.09% | 8.25% | | | |

| | Table 3 | | | | | | | | | | |
|----------------|-------------|---------|-----------|-------------|----------|--|--|--|--|--|--|
| Regular Period | Cumulative | | Non-cui | nulative | | | | | | | |
| | At Maturity | Monthly | Quarterly | Half Yearly | Annually | | | | | | |
| 12 - 14 months | 7.40% | 7.16% | 7.20% | 7.27% | 7.40% | | | | | | |
| 15 - 23 months | 7.50% | 7.25% | 7.30% | 7.36% | 7.50% | | | | | | |
| 24 - 35 months | 7.80% | 7.53% | 7.58% | 7.65% | 7.80% | | | | | | |
| 36 - 60 months | 8.10% | 7.81% | 7.87% | 7.94% | 8.10% | | | | | | |

For senior Citizen Deposits:

| Bajaj Finance Digital FD | | | Table 4 | | | | | | |
|-------------------------------------|-------------|---------------------------|-----------|-------------|----------|--|--|--|--|
| available only on Bajaj Finance App | Cumulative | | Non-cum | nulative | | | | | |
| nd web - scan QR to download App.) | At Maturity | Monthly | Quarterly | Half Yearly | Annually | | | | |
| 42 months | 8.85% | 8.51% | 8.57% | 8.66% | 8.85% | | | | |
| | | | Table 5 | | | | | | |
| Special Period | Cumulative | Cumulative Non-cumulative | | | | | | | |
| | At Maturity | Monthly | Quarterly | Half Yearly | Annually | | | | |
| 18 months | 8.05% | 7.77% | 7.82% | 7.89% | 8.05% | | | | |
| 22 months | 8.15% | 7.86% | 7.91% | 7.99% | 8.15% | | | | |
| 33 months | 8.35% | 8.05% | 8.10% | 8.18% | 8.35% | | | | |
| 44 months | 8.50% | 8.19% | 8.24% | 8.33% | 8.50% | | | | |

| | Table 6 | | | | | | | | | | |
|----------------|-------------|---------|-----------|-------------|----------|--|--|--|--|--|--|
| Regular Period | Cumulative | | Non-cur | nulative | | | | | | | |
| | At Maturity | Monthly | Quarterly | Half Yearly | Annually | | | | | | |
| 12 - 14 months | 7.65% | 7.39% | 7.44% | 7.51% | 7.65% | | | | | | |
| 15 - 23 months | 7.75% | 7.49% | 7.53% | 7.61% | 7.75% | | | | | | |
| 24 - 35 months | 8.20% | 7.91% | 7.96% | 8.04% | 8.20% | | | | | | |
| 36 - 60 months | 8.35% | 8.05% | 8.10% | 8.18% | 8.35% | | | | | | |

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.





Scan this code to download the Bajaj Finserv App

BAJAJ FINANCE LIMITED

CIN-L65910MH1987PLC042961 **Registered Office:** Akurdi, Pune 411 035. **Corporate Office:** 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014. Scan this code to invest now through our website



JAJ FINANCE LIMI

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument

Rate of Interest per annum valid up to ₹5 Crores per deposit (w.e.f. 03rd April 2024)

| Bajaj Financ | e Digital FD (ava | ailable only o | n Bajaj Finar | се Арр | Cumulative | | | | Non-Cumul | ative | | |
|--------------|-------------------|----------------|-----------------|-----------------|----------------|----|---------------|-------------|-----------|-------------|-------------|-------|
| a | ind web - scan (| QR to downlo | ad App.) | | At Maturity | | Monthly | Quar | erly | Half Yearly | Ani | nual |
| | 42 | months | | | 8.60% | | 8.28% | 8.34 | 1% | 8.42% | 8.6 | 0% |
| | | Table | 2 | | | | | | Table 3 | | | |
| Special | Cumulative | | Non-Cu | mulative | | | Regular | Cumulative | | Non-Cur | nulative | |
| Period | At Maturity | Monthly | Quarterly | Half Yearly | Annual | | Period | At Maturity | Monthly | Quarterly | Half Yearly | Annua |
| 18 months | 7.80% | 7.53% | 7.58% | 7.65% | 7.80% | 1 | 2 - 14 months | 7.40% | 7.16% | 7.20% | 7.27% | 7.40% |
| 22 months | 7.90% | 7.63% | 7.68% | 7.75% | 7.90% | 15 | - 23 months | 7.50% | 7.25% | 7.30% | 7.36% | 7.50% |
| 33 months | 8.10% | 7.81% | 7.87% | 7.94% | 8.10% | 24 | l - 35 months | 7.80% | 7.53% | 7.58% | 7.65% | 7.80% |
| 44 months | 8.25% | 7.95% | 8.01% | 8.09% | 8.25% | 36 | - 60 months | 8.10% | 7.81% | 7.87% | 7.94% | 8.10% |
| | | | | | | _ | | | | | | |
| Minimum an | nount for opening | a Fixed Depos | it ("hereinafte | r referred as " | Deposit") with | NA | ME | ADDRE | ss | | 0 | occu |

b) For the locations mentioned in point M(2)below, the minimum amount for opening a Shri Anup Kumar Saha Deposit) is ₹5000/-(not eligible for onli

O Rates of Interest in table 1 are applicable only for deposits through Bajaj Finance Ltd website and app. Rates of interest in tables 2 and 3 are applicable for deposits through Bajaj Finance Ltd website and app, as well as physical application forms.
 Individual depositor or primary depositor, falling under special category of Senior citizens

- (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate upto 0.40% p.a. per Deposit for an amount up to 5 (five) crore
- e) Rate of interest for Deposits for an amount more than ₹5 Crore per Deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India.
- Rate of interest specified by the Reserve Bank of India. Subject to approval of Application by BFL, interest payable on a Deposit will be calculated from (i) the date of application made through BFL portal and associate partner portals, where payment by the date receipt of the date receipt of the funds by BFL, is used for making payment by the Customer, (ii) the date receipt of the funds by BFL where the deposit is placed through associate partner portal and payment agregator agregator where the date receipt of the date receipt of the funds by BFL where the deposit is placed through associate partner portal and payment agregator. enabled by such associate partners are used; and (iii) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.
- g) The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NEFT or RTGS or account payee cheque (in case of rejection of transfer by NEFT/RTGS) to the bank account of the depositor mentioned in the Deposit application form.
- The request for renewal of the Deposit signed or consented by all the deposit holders shall reach the Company either through physical application or through BFL Online portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest binand of the Company or sending by posit/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposits will be subject to the rate of interest and other terms & conditions prevailing on the date of renewal. Fixed Deposit Receipt ("**FDR**") of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.
- i) In case where the depositor(s) has opted for renewal of Deposit through Deposit In case where the depositor(s) has opted for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company atleast 3 (three) business days before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the indegendent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.
- Particulars to be furnished as per the Non-Banking Financial Companies & Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977 as amended.

A. Name of the Company: BAJAJ FINANCE LTD. B. Date of Incorporation: 25th March, 1987

C. Profits/Dividends:

Profits of the Company before and after making provisions for tax, for the three financial years immediately preceding the date of the advertisement and the dividends declared by the Company in respect of the said years.

| | | | (₹in Crore) |
|----------------|-------------|-----------|-------------|
| Financial Year | Profit (Sta | ndalone) | Dividend |
| ended on | Before Tax | After Tax | % |
| 31.03.2021 | 5,362.88 | 3,955.51 | 500 |
| 31.03.2022 | 8,586.39 | 6,350.49 | 1000 |
| 31.03.2023 | 13,811.51 | 10,289.74 | 1500 |

D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers formanaging the business and affairs of the Company. E. Names, addresses and occupations of Directors:

| NAME | ADDRESS | OCCUPATION |
|---|--|---|
| Shri Sanjiv Bajaj (Chairman) | Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune-411035 | Industrialist |
| Shri Rajeev Jain (Managing Director) | D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014. | Service |
| Shri Rajiv Bajaj | 34/35, Yog Koregaon Park, Lane No. 2, Pune 411001. | Industrialist |
| Dr. Naushad Forbes | 74 Koregaon Park, Lane No. 3, Pune 411001 | Business |
| Shri Anami Narayan Roy | 62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Mumbai 400030. | Retired Civil Servant |
| Shri Pramit Jhaveri | 21C Woodlands Peddar Road, Mumbai – 400 026. | Business |
| Ms.Radhika Haribhakti | 51, Maker Tower B, Cuffe Parade, Mumbai - 400005. | Financial Advisor/ Professional Director |
| Dr. Arindam Bhattacharya | L1/4, Second Floor, Haus Khaz, New Delhi - 110016. | Professional |

> D1/302, 13th Floor, EON Waterfront, ext to EON IT Park Road, Kharadi Pune - 411014.

. Summarised Financial Position of the Company (standalone) as appearing in the two latest audited balance sheets: (₹in Crore)

| | | (₹in Crore) |
|--|--------------------------|--------------------------|
| | As at | As at |
| | 31 March 2023 | 31 March 2022 |
| ASSETS | | |
| Financial assets | | |
| Cash and cash equivalents | 1,191.35 | 2,898.66 |
| Bank balances other than cash and cash | 2,128.11 | 2.07 |
| equivalents | | |
| Derivative financial instruments | 146.98 | 121.90 |
| Trade receivables | 1,070.21 | 1,017.11 |
| Loans Investments | 1,79,097.12 28,737.85 | 1,44,276.25 16,371.82 |
| Other financial assets | 26,757.65 | 464.44 |
| Total financial assets | | |
| lotal financial assets | 2,13,086.83 | 1,65,152.25 |
| Non-financial assets | | |
| Current tax assets (net) | 175.85 | 158.96 |
| Deferred tax assets (net) | 919.00 | 908.40 |
| Property, plant and equipment | 1,551.96 | 1,189.77 |
| Capital work-in-progress | 14.60 | 13.27 |
| Intangible assets under development | 64.93 | 19.41 |
| Intangible assets | 594.95 | 408.67 |
| Other non-financial assets | 116.63 | 165.35 |
| Total non-financial assets | 3,437.92 | 2,863.83 |
| Total assets | 2,16,524.75 | 1,68,016.08 |
| | | |
| LIABILITIES AND EQUITY Liabilities | | |
| Financial liabilities | | |
| Derivative financial instruments | | 140.02 |
| Pavables | | 140.02 |
| | | |
| Trade payables -Total outstanding dues of micro enterprises | 1.77 | |
| and small enterprises | 1.77 | |
| -Total outstanding dues of creditors other than | 951.41 | 762.58 |
| micro enterprises and small enterprises | 221.41 | 702.50 |
| Other payables | | |
| -Total outstanding dues of micro enterprises | 0.65 | |
| and small enterprises | 0.05 | |
| -Total outstanding dues of creditors other than | 558.45 | 301.34 |
| micro enterprises and small enterprises | 550.15 | 501.51 |
| Debt securities | 65.669.85 | 59.034.58 |
| Borrowings (other than debt securities) | 47,894.70 | 29,870.38 |
| Deposits | 44,489.79 | 30,289.52 |
| Subordinated debts | 3.630.29 | 3.845.77 |
| Other financial liabilities | 1,121.52 | 962.71 |
| Total financial liabilities | 1,64,318.43 | 1,25,206.90 |
| | | |
| Non-financial liabilities | | |
| Current tax liabilities (net) | 122.76 | 79.33 |
| Provisions | 254.46 | 162.24 |
| Other non-financial liabilities | 335.97 | 511.73 |
| Total non-financial liabilities | 713.19 | 753.30 |
| Equity | | |
| Equity share capital | 120.89 | 120.66 |
| Other equity | 51,372.24 | 41,935.22 |
| Total assets | 51,372.24 | 41,955.88 |
| Total liabilities and equity | 2,16,524.75 | 1,68,016.08 |
| iotor noonnees and equity | 2,10,324.73 | 1,00,010.08 |
| Contingent Liabilities (Standalone) | | |
| Particulars | As at | As at |
| | 31 March 2023 | 31 March 2022 |

| Particulars | 31 March 2023 | 31 March 2022 |
|--|-----------------------|-----------------|
| On others | 14.30 | 13.73 |
| Income tax matters: | | |
| - Appeals by the Company | 16.09 | 9.54 |
| - Appeals by the Income tax department | 0.28 | 0.28 |
| G. a) Amount which the Company can raise | by way of Deposits as | per Non Banking |

As at

As a

Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions 2016:₹69 228 02 Crore

bir Comparison of the comparis

H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are ₹29.30 Crore (Bajaj Housing Finance Ltd. - ₹2.79 Cr, Bajaj Allianz Life Insurance Company Ltd. - ₹4.28 Cr, Bajaj Allianz General Insurance Company Ltd. – ₹2.76 Cr, Bajaj Finserv Health Ltd. – ₹10.11 Cr, Bajaj Auto Ltd. – ₹9.15 Cr, Hind Musafir Agency Ltd. – ₹0.01 Cr, Bajaj Electricals Ltd. – ₹0.07 Cr, Jamnalal Sons Pvt. Ltd. - ₹0.13 Cr)

Service

application form. L. Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premat Deposit (including death cases) is subject to the following conditions: emature withdrawal of

Upto 3 months from date of deposit: Withdrawal is not permitted

a) Opportion that the opport of the oppor

M.The Business carried on by the Company and its subsidiaries with details of branches or units if any:

- he Business carried on by the Company and its subsidiaries with details of branches runits if any: Business carried on by the Company and its branches: Providing consumer finance ranging from vehicle loans, consumer durable financing, personal loans, loan against property, Home Loans, construction equipment financing, The Company is having its Branches at Agra, Ahmedabad, Ahmednaga, Ajmer, Akola, Akot, Alapputha, Allahabad, Ambala, Annravati, Amreli, Amritsar, Anand, Anantpur, and Ankaleshwar, Asansol, Aurangabad, Bagalkot, Banard, Bhardinda, Bhavnagat, Bhilai, Bhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidard, Bijapur, Bikaner, Bilais, Dhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidard, Bijapur, Bikaner, Bilais, Dhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidar, Bijapur, Bikaner, Bilais, Dhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidar, Bijapur, Bikaner, Bilasyur, Bokaro, Bolpur, Borsad, Calicut, Chalisgaon, Chandigath, Chandrapur, Chennai, Chhindwara, Chikhili, Chiplun, Chittadurga, Chittaranjan, Chopda, Cochin, Coimbatore, Cuddalore, Cuttack, Dabhol, Dahod, Davangere, Dehradun, Dewas, Dhanbad, Dharapuram, Dharwad, Dhule, Dindigul, Duragayu, Eluru, Eode, Gandhiham, Goa, Gokka, Gublerga, Guna, Guntur, Wavilor, Halda, Halol, Hassan, Haveri, Himatnagar, Hoshangabad, Hashiarpur, Hospet, Hubli, Hyderabad, Indor, Jabbur, Lagadhri, Jajuru, Jandhara, Jajaon, Janjarun, Jammaga, Jamner, Jamshedpur, Jodhyar, Junagadh, Kati, Katihad, Kakinada, Kalka, Kannur, Kanpur, Kapurthals, Karad, Karaikud, Karnad, Karuna, Kanbada, Kalka, Kalkan, Kani, Khamgaon, Khandwa, Kharagpur, Kolar, Kolhapur, Kolkata, Kalkata, Kalkat jamnagar, Jamnser, Jamshedpur, Johdpur, Junagadh, Kadi, Kaithal, Kakinada, Kalka, Kannur, Kanpur, Kapurthala, Karadi, Karaikuk, Kanal, Karunagapapally, Karur, Karvar, Kathi, Khamgaon, Khandwa, Kharagpur, Kolar, Kolhapur, Kolkata, Kollam, Kopergaon, Korbà, Kota, Kottayam, Kurnool, Kurukshetra, Latur, Lucknow, Ludhiana, Machilipatham, Madural, Mandya, Mangalore, Magusa, Margaa, Mehsana, Moga, Morbi, Mumbal, Mysore, Nabha, Nadiad Nagarcoli, Nagusa, Mehsana, Moga, Morbi, Mumbal, Mysore, Nabha, Nadiad Nagarcoli, Nagusa, Mehsana, Moga, Mandurbar, Nashik, Navasri, Neliore, New Delhi, Palanpur, Pandharpur, Panipat, Patiala, Patna, Pen, Phagwada, Pimpalgaon, Pollachi, Pondicherry, Pune, Puttur, Raichur, Rajour, Rajotmur, Reva, Rohtak, Ropar, Rourkela, Salem, Sangi, Satara, Satna, Sehore, Shimla, Shimoga, Siliguri, Sirsa, Solapur, Surat, Surendranagar, Tenali, Thiruvalla, Tirunelveli, Tirupat, Tirupur, Trichur, Trichy, Tirviandrum, Tumakrur, Tuticroin, Udajpur, Udipi, Ujijan, Vadakara, Vakada, Vasi, Varanasi, Vidisha, Vijayawada, Vizag, Vizianagram, Wani, Warangal, Wardha, Warud, Washim, Yavatmal and all other branches mentioned in the official website page www.bajalinservin=> Scott lo bottom of the webpage=-contact us=-Visit our branch or by directly clicking https://www.bajalinservin/franch-locatori 2. Locations where minimum deposit size is \$7000 (not eligible for online investment) eligurat – Bujetha, Kahanva, Khaparwada, Nandarkha, Sunevkalla, Amadpore, Karam, Darapura, Dungi, Godavadi, Harangam, Kotami, Sarani, Pathri, Rarmal, Hando Chokdi, Bhadada, Dehmi, Dabhasi, Kantharia, Virol, Lichha, Nawagam Isari, Sangal, Yaniyad, Mahudi, Parsa Gi, Yasan Rathod, Menpura, Shunj, Waxa, Yashab, Bhatane Javkheda, Lamkani, Jindiwe, Vinchu, Devbhane, Deut Budruk, Pandhurli (Daigatar, Akola Ri, Badarda, Behmi, Waraja, Jindawe, Vinchu, Devbhane, Deut Budruk, Pandhurli
- Deur Budruk, Pandhurli

Deur Budruk, Pandhurli C) Rajashan - Akola RJ, Badada, Baghera, Bhinay, Boraj, Dabok RJ, Daulatapura, Daurai, Dungla, Ganahera, Govindgarh, Hurda, Jahota, Jaitpura, Jaliya II, Jatwara, Jethana, Kadera, Karoi Kalan, Kot Khawada, Kothiya, Lalchandpura, Manpura Mancheri, Menar, Muhana, Nai Ki Thadi, Natala, Niwana, Radawas, Saradhana 3. Business carried on by the subsidiaries of the Company:

| 1.2.7 | | | | |
|--------------------|------------|---------------------------------------|---|--|
| 5.14 2.50 | Sr. No. | Name of subsidiary | Address of registered office | Activity |
| 2,034.72 545.47 | 1. | Bajaj Housing Finance Limited | Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035 | Housing Finance Business |
| 251.37 | 2. | Bajaj Financial Securities Limited | Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035 | Stock broking and depository participant |

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 26 July 2023 and copy of the same signed by Shri Rajeev Jain, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

63.45

4.31

5.14

2.50

2,164.00 573.73

265.49 30.41

52.87

1 20

Disputed claims against the Company not acknowledged as debts

Galaritees provided GST / Service tax matters under appeal - On interest subsidy - On additional reversal of credit on investment activity - On penal interest / charges - On reversal of input tax credit on credit note by the customer

VAT matters under appeal ESI matters under appeal

Guarantees provided

the customer

By order of the Board of Directors for Bajaj Finance Limited

Scan to

know more and invest

Rajeev Jain, Managing Director DIN: 01550158



Pune 02 April 2024

DEPOSIT APPLICATION FORM (Resident Individual) BAJAJ FINANCE LIMITED

| Da | əte I | Place | Code | Sub Code | Sourcing Channel: | SFDC Ref. No | Application Form No |
|-----|--|---|--|---------------------------------------|---|---|------------------------|
| To | be filled by Bajaj Fir | nance Ltd employee | or authorised dist | tributor | | | |
| 1/1 | We apply for 🗌 free | sh or 🗌 renewal (o | ld deposit ID | | _) of deposit | | |
| | Mode of Payment | (Not applicable for | renewal applicat | ion) | | | |
| | RTGS/NEFT/ IMPS | Account Name: Ba Account No./Client IFSC Code: HDFC00 Bank Name: HDFC Branch: Kanjurmar Account payee che "Bajaj Finance Lto (Name of 1st holde cheque. Else bank | t Code: BFLFD8 04989 Bank Ltd g, Mumbai que favoring I. A/c 000703500 er shall appear on | the | Note: Cancelled check Cheque/UTR No Cheque/Transaction Bank Account No. IFSC Bank Name Branch | date D D M M | re transfer of funds |
| | Pay in the inve | ption payment instru estment account me t bank account as m | ntioned above O | R | | | |
| [| Deposit Details | | | | | | |
| | Deposit | : Amount gures) | | it Amount words) | Deposit pe (Months | | Tenor (in words) |
| | |] 1,00,000] 3,00,000 | | | 12 15 18 24 30 33 44 60 (Recom other tenor | ☐ 36 mended) | |
| | | Interest Payo | ut Instruction | | | Instruction on m | naturity |
| MM | Cumulative Scher | ongwith principal ed for | | tive Scheme Half-yearly Monthly | Renew Principal o | Interest (recommend nly efault if not selected) | |
| | Deposit payable to Note: First Holder w | | Either or S ault option in cas | | or in case no option cho | osen. | |
| | , | | | | aturity date as per the T&Cs | | |
| an | s part of our paperless ini nd email ID. You can also o] If you still wish to rec | check your digital FD reco | eipt on our new Baja | j Finserv Limited app. Sc | cessing, your digital FD recei an QR to download now. | pt will be shared on your re | gistered mobile number |

After filling this form, what next?



| | andatory) | | | | | | | | | | | | | | | | | | | | | | |
|--|--|---|---|---|--|--|-------------------------------------|--|--|-----------------|---------|--------|---------|--------------|--------|--|---------------------------------------|---------------------------------------|---------------------------------------|-------------|--------|-----------|-----------|
| New Customer (please | e fill in the KYC for | rm given | in page | 2 6) | | | | | | | | | | | | | | | | | | | |
| Existing Customer (Cu | istomer ID) | | | | | | | | | | eposit | | | | | | | | | | | | |
| If you are an existing BFL of In case of existing custome | | | | | | | | | | | | ersona | I deta | ils us | ing y | our n | nobi | e nun | ıber | and OT | IP to |) login | 1. |
| I hereby confirm that | t there is no change | in my KYC | | | | | | | | 5 | | me a | s per i | my K' | YC do | cume | nts | (towar | rds id | Jentity | and | l addri | ess |
| proof) submitted to I | | | | | | | | | | | | | |) If | you a | re a mi | ıtual | fund inv | vestor, | , you wil | ll get | it from | n the AMO |
| CKYCR No./ KIN (KYC Ident | | | | tory) | | | | | | | | | | ¥ Yo | u can | 1 | _ | - i | ır cred | dit card is | ssuer | r | |
| Name 🗆 Mr. 🗆 Ms. 🗆 Mrs. | | I R | S T | | | | MII | I D | DL | . E | | | | _ | | A | S | T | 1 | | _ | | |
| Address | | | | | | | | | | | | | | | | | _ | | _ | | 4 | | |
| Guardian's Name | | | | | | | | | | | | | | | | | | _ | | | | | |
| (if applicant is minor) | F | IR | S T | | | | MI | D | DL | . E | | | | | L | A | S | T | | | | | |
| Applicant's Date of birth | D D M M Y | Y Y | Y / | Applica | nt's/Gı | uardiar | n's Mo | bile | No. | | | | | | | | | | | | | | |
| PAN/Form 60 (in absence of | f allotment of PAN) | | | | | | Ар | plica | nt's/G | iuardi | ian's E | Emai | I ID _ | | | | | | | | | | |
| Form 15G/H submitted? | Yes No | Note: y | - | - | | | i/H late | er thro | ough o | ur cust | tomer | servi | ce po | rtal E | xper | ia. Re | efer | clause | 2 9 (i | i), (ii) | and | l (iii) i | in T&C. |
| Category (tick as applicable) | Relative of | | | Directo | or of BF | :L | Prom | noter | of BF | L 🗌 | | ' | | S | enio | or Cit | izer | 60 (60 | yea | rs or a | abo | ove) | |
| | Sharehold | | | | | | | |) | | nber o | | | | | | | | | | | | |
| Note: In case of Relative of | | | | | | | | () | | | Relati | ionsł | nip w | ith (| Direo | ctor_ | | | | | | | |
| Power of Attorney (POA) de Name | | DIE (plea | se fill in | | | jiven in | page (| 6) I D | DL | E | | | | | 1 | Δ | ç | т | | | | | |
| Date of birth | D D M M Y | | | | 'Form 6 | 60 | 1 141 | | | | | | | | L | A | ر | 1 | | | | | |
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| Second Applicant Details | | | | | | | | | | | | | | | | | | | | | | | |
| New Customer (please | e fill in the KYC for | rm given | in page | 2 6) | | | | | | | | | | | | | | | | | | | |
| Existing Customer (Cu | istomer ID) | | | | | | | | | | eposit | | | | | | | | | | | | |
| If you are an existing BFL of In case of existing custome | | | | | | | | | | | | ersona | ıl deta | ils us | sing y | our n | nobi | e nun | ıber | and OT | rP to |) login | 1. |
| I hereby confirm that | t there is no change | in my KYC | | | | | | | | | | me a | s per i | my K' | YC dc | cume | nts | (towar | ds id | Jentity | and | l addrr | ess |
| proof) submitted to I | Bajaj Finance Limiteo | d. | | | , - | | | | | - | | | - / | | | | | | | | | | n the AMO |
| CKYCR No./ KIN (KYC Ident | | r <mark>er)</mark> (non | -manda | tory) | | | | | | | | | | | | also g | et it f | | | dit card is | | | |
| Name 🗆 Mr. 🗆 Ms. 🗆 Mrs. | • F | IR | S T | | | | M I | I D | DL | . E | | | | | | A | S | T | | | | | |
| Address | | | | | | | | | | | | | | | | | | _ | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | |
| Guardian's Name (if applicant is minor) | F | I R | S T | | | | M | D | DL | . E | | | | | L | Α | S | T | | | | | |
| Applicant's Date of birth | D D M M Y | ΥY | Y / | Applica | nt's/Gi | uardiai | n′s Mo | bile | No. | | | | | | | | | | | | | | |
| PAN/Form 60 (in absence of | f allotment of PAN) | | | | | | Ар | plica | nt's/G | iuardi | ian's E | Emai | I ID _ | | | | | | | | | | |
| | Relative of | f Directo | | Directo | | | | | of BF | L | Emp | oloye | e | S | enic | or Cit | izer | (60 | yea | rs or a | abo | ove) | |
| Category (tick as applicable) | | | |) | | | | |) | Men | nber o | of Pu | blic | | | | | | | | | | |
| | Sharehold | of Diroc | tor | | | | | | | | Relati | ionsł | nip w | ith (| Direc | ctor_ | | | | | | | |
| Note: In case of Relative of | Sharehold Girector: Name | | BI Act | 1934 (1 | liably | | | | | | • | | | | | | | | | | | | |
| | Sharehold f director: Name orm DA 1: u/s 45 ake up your mind, y positors do not y positors at curre t may be returne | <u>QB of R</u> you can no wish to ent addre | ominate nomin ress in y | later ate your re | cords, mited | nomin | ate th | ne fo | llowir | ng pe | | to w | hom | in tl | he e | even | t of | my/o | our/ | 'mino |)['S (| deat | th the |
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This application acknowledgement is valid only till the issuance / rejection of the Fixed Deposit Receipt *Interest payable on a Deposit will be calculated from the date of receipt/realization of amount by BFL

Applicants' Consent and Confirmation

Applicants' Consent and Confirmation We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFL") are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFL") are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFL") are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided they provide the bank account stared by me/usi (pinty) in writing to BFL during the term of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through anyllegal or wrongful means. I/We confitm that I/We have read and understood the detailed terms and conditions funnished by BFL and after careful consideration. I/We anyler and eloposit with the BFL at mty/are orm risk and volition. I/We state that the first named depositor mentioned in this application should be treated as the payee for the purpose of deduction of tax, under Section 194 A/195 of the income Tax Act, 1961, as may be applicable. I authorize BFL to use, verify, download, exchange, share or part with all information relating to this application with credi thureas/credit interence agencies/ any credit rating agency/credit information companies ('CIC). NELS, NSDL, Central NCX Registry (CISA). NELS (Section and y the elecommunication companies, statutory bodies, empaneled mechants, as BFL may deem necessary or appropriate for use or processing of the said information companies including but not limited to usofts. Saignos) liable for use/sharing that of its Assigns and shall not hold BFL (or any of its group companies or its/ theria agents/crepre

a) // We hereby authorize BFL to verify/check/obtain/download/upload/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR):

 by verifying such details through the CKYCR number(i.e. KYC Identifier / KYC Number- KIN) provided by me/ us or

Signature/thumb impression of all applicants:

Mandatory for first applicant/guardian

The contents of the application form were explained to the applicant/ co applicant in language.

ACCEPTANCE OF DEPOSITS:

Ø

- 1. (I)
- AccerPANCE OF DEPOSITS: Bajaj Finance Limited (hereinafter referred to as the 'Company'/'BFL') may accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein. The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardinas of the minor on behalf of the minor and upon submission of such documents as may be required by the Company. The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are delighted for placing Deposit with BFL. The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed. Phose and the Deposit Application Form ("Application"). In the event amount received by the Company (to placing Deposit) is esta than the minimum amount prescribed in this card, the Company reserves the right to reject the application for placing beposit be Deposit. No interest shall be payable by the Company in relation to such deposits. (ii) (iiii)
- (iv)
- (v) (vi) osits shall not be accepted in cash
- posits shall not be accepted in cash. applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as ybe prescribed by the Company. Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten)
- usiness orgs. (viii) If Deposit is opened by Power of Attorney (POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Applicant to immediately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFL if any action is taken against BFL in relation thereto.
- JOINT DEPOSITS:
- ii)
- iii)
- JOIN DEPOSITS: Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applications (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company and (c) meet the eligibility criteria specified by the Company. All communications in relation to the Deposit will be addressed in the name of the first applicant appearing in the Application. Any instructions received from the Primary Holder through mobile number and/or email if registered in the name Primary Holder(fvhile applying for First Deposit), will be binding on all the jointholder(s). All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant the Application to the Deposit placed in joint names including interest and maturity proceeds, will be paned in the name of the first applicant the Application gone the uther joint applicant(s). The proceeds will be transferred to the main's account, if the F0 is poned in minor's name. Any change in the joint holding of the deposit will only be considered upon receipt (d) forth written consert of all the deposit holders, nace of any dispute between the joint deposit holders, no change will be made in joint deposit holder details in the F0 unless there is any specific direction of court of law. **FRE DEPOSITE** iii) FIXED DEPOSIT RECEIPTS
- ed Deposit Receipt ("e-FDR") will be sent to mobile no. through SMS/email id as mentioned in the Application Form by Depositor(s)
- ii)
- iv)
- Electronic Fixed DepostReceipt ("e-FDR") will be sent to mobile no. through SMS/email id as mentioned in the Applicant of FDR") will be sent to mobile no. through SMS/email id as mentioned in the Applicant of FDR") within 50 days of such change, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC. Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and *for Group Companies* of BFL. In the event of Loss or destruction or multilation of an FDR (for any reason) and upon request received by BFL, FDR will be re-issued by BFL in lieu of such FDR. Notwithstanding the re-issuance of FDR(s), the abilitation of FLR list limited to the single FDR only, against which the money has been received by BFL. Under all circumstance, mere re-issuance of FDR(s), the abilitation of BFL Sill respoint of new pains the nore short loops of the money has been received by BFL. Under all circumstance, mere re-issuance of FDR(s) by BFL other basins for all deposit of money will no result in duplication of payment or higher liability on the part of BFL. All expenses, if any, incurred in this connection will be borne by the depositor(s).

INTEREST

- ii)
- INTEREST: Individual applicants or primary applicants falling under special category of Senior ditzens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of upto 0.40% p.a. on Deposit amount of up to ₹5 (five) core; Rate of interest for Deposits for more than ₹5 core per deposit may avey ritor the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RB). Subject to approved 1 Application by PBI, Interest payable on a Deposit will be calculated form (a) the date of actual receipt application made through BFL online portal and associate partner portals, where BFL payment gateway/payment aggregator enabled by BFL, is used for depositing funds with BFL (b) the date of receipt of the funds by BFL interest payabilis based through associate partner portal and, where nave meet and a subject to approve pay and the receipt of the unds by BFL where in case the deposit is payaed through associate partner portal and were payment gateway/payment aggregator enabled by of such associate partners are is used ; and (c) the date of receipt of the portal mode associate partner portal and, where the payment is made by cheque or any other mode. iii)

iv)

- enabled by of such associate partners are is used ; and (c) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.
 The dates for interest payments are as follows:

 In case of hom-Cumulative Deposits:
 Monthly interest payments: 1 ast date of month
 Quarterly interest payments: 31st March and 30th September and 31st December
 Half yearly interest payments: 31st March and 30th September and 31st December
 Annual interest payments: 31st March and 30th September and 31st December
 In case of cumulative Deposits: Date of maturity of the Deposit

 In case of Cumulative Deposits: Date of maturity of the Deposit
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 In case of Cumulative Deposits: Date of maturity of the Deposit
 In case of Cumulative Deposits: Date of maturity and the Deposit of Foron Type are @10% per annum Interest from Ti-Supe-2020 till 31-12-2020 ti
- oprosti mar-cananative deposit option on the interest proport response your inductive in the Application, the Option who the detect as practicated and an annual interest proport frequency scheme. who have a start of the application of the application of the application of the application, the Option of such instruction for NBT7 KISG due to any reason, the Company will dispatch interest cheque, in favour of the first applicant in the Application, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection 01 (Ustomer may be offered different interest at eou a case to case basis (within the scope of Regulatory guidelines) at the discretion of BFL management.

NOMINATION:

- NOMINATION: Nomination facility is available to the individual applicants & sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) iz/are required to furnish the nominee details in this application form or applicant will be required to submit a duy filled form DA T as prescribed by Reserve Bank of India. The "Form DA T" is available in the branches of the Company & Company's website at https://www.bajilinservi.n/lixed-deposit-terms-and-conditions("Website"). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the joint depositor/applicant(s). Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 3).
- ii)
- Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (form DA2) and variation of nomination (form DA3). **PATMENT AND RENEWAL OF DEPOSIT** The interest payous, premature withdrawal proceeds and maturity proceeds(unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (joint), if applicable), in writing, to the Company from time to time by way of NETO RIGS. These ado any rejection of auxin instruction for NETP, RIGS due to any reason, the Company will dispatch the cheque of such payment in favour of the Depositor in case of single Depositor or and wor of all the Depositors, in case of joint deposit, whithin 10 (ten days) of the receipt of intimation by the Company from its bank about such rejection. In the event of death of the sole depositor, and payment in favour of the Depositor in case of single Depositor or in draw of all the Depositors, in case of joint deposit, there does and the avent of the company from its bank about such rejection. In the event of death of the sole depositor, all payment(s) in relation to the Deposit including interest thereon will be transferred to the legal heirs or legal representatives of the deceased depositor(s), as the case of joint depositor, and induces in the receive of intificate/Letter of Administration/Photabet of the Will the satisfaction of the Company in the case of joint depositor, the nomines right to receive the manual of Depositor including interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositor(s) would receive such amount is nust for the legal heirs. ii)
- the legal heirs. Lest for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL Lest for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL iii)

- by furnishing such other details of Applicant, as may be permitted by CKYC Registry or
 by obtaining such CKYCR number/KIN, through details shared by me/ us for this Application Form
 J/ We hereby consent for receiving information from Central KYC Registry through SMS/Email on my/ our registered number/email address
 Addhar eKYC/OKYC consent
 Ivoluntarily opt for Aadhaar e-KYC or offline verification(OKYC) or OVD KYC and submit to the BFL my Aadhaar number, Virtual ID, e-Aadhaar, XML, Masked Aadhaar, Aadhaar details, demographic information, identity information, Aadhaar registered mumber, face authentication details and/or biometric information (collectively, "Information").
 I anniformed by the BFL, that:
 I objective that:
 I objective that:
 I are set offline verification, BTL will share Aadhaar number and/or biometrics with CIDR/UIDAL and CIDR/UIDAL will share with BFL, authentication data, Aadhaar detaid, demographic details, registered mobile number, identity information, which shall be used for the informed purposes mentioned in 4(d) below.
 I are of OKYC, I shall share the Share Code or confirm on the auto populated shared code, as the case may be for successful XML file download and upload as contemplated under applicable buy completer my offline KYC process.
 I authorise and give my consent to the BFL (and its service providees), for following informed purposes:
 KYC and periodic KYC process as per the PML Act, 2002 and rules thereunder and RBI guidelines, or for establishing my identity, carrying out my identification, offline verification or e-KYC, or Yeo/No Authentication demographic or other authentication/verif
 - collecting, sharing, storing, preserving Information, maintaining records and using the Information and authentication/verific
- ior the informed purposes above, i. or the informed purposes above, . as well as for regulatory and legal reporting and filings and/or . where required under applicable law: roducing records and logs of the consent, information or of authentication, identification, verification etc. for evidentiary purposes which and the construct and an any authentic vice in activity for the construction. including before a court of law, any authority or in arbitration. e) Lunderstand that the Aadhaar number and core biometrics will not be stored/ shared except as per law and for CIDR submission.

In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.

Terms and Conditions

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Online Portal at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of interest and other terms and conditions prevailing on the date of renewal. FOR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.

- date. In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing Fixed Deposit. In case where the depositor has opted for renewal of deposit through this application form, however, whites to cancel the renewal request, the cancelation request signed or consented by all the Deposit holdreys, shall reach the Company altesta 15 (three) business days before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributions empanded with the Company hor requests shall be accepted post the above: mentioned period. iv) v)
- PREMATURE WITHDRAWAL: Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in
- ii) ©iii)
- Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit. A request form for premature withdrawal will have to be given by all depositor(s). Deposits may be withdrawn pior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions: (a) Up to 3 (three) months from date of Deposit. Withdrawal of the Deposit is not permitted. However, in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of depositor, will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the decased depositor, upon the request of surviving depositor/Aprominee/Legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company. atisfaction of the Company. Iter 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted. However, Interest shall not

 - be payable. (c) After 6 (say months but before the date of maturity of the Deposit. Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit plan has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowers track being offered by the Company. For prematurity, interest rules will be calculated as per tables 3 and 6 on page 10 this form. In case customer requests for prematurity of PD during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab. Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the deposito, before premature withdrawal of Deposit(s), shall not be refunded in any ricrumstance whatsoevee. The premating to receive using the same bank account as mentioned in the FD application form or such other bank account intimated by the deposit holder in writing to BFL subsequently.
- iv) v)
- vi) vii)

LOAN AGAINST PUBLIC DEPOSIT: @ i)

- LOAM AGAINST PUBLIC DEPOSIT: "Loan aqainst the deposit facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of the eligibility criteria and other conditions, as may be prescribed by the Company in this regard. Loan can be given against deposit only after 3 months from the date of Deposit. The interest rate or usuch loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount cannot exceed 79% of Deposit amount. In case application for loan against deposit is made through physical application form, then original FOR needs to be submitted to BEL along with the application form. When the application for loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit is made either BPL opsitor/s. The loan amount will be credited in the same bank account registered with BFL.
- iii)

- The loan amount will be credited in the same bank account registered with BFL. **OTHER TERDS:** Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where pappropriate Certificate/Irom as prescribed under the Income Tax Act, 1961 (cert to Form 15C/H enclosed with the deposit application form) is finished to form star, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where the Income during the Innonical year exceeds 15, 000/C (Pauges five thousand only). It is the sole responsibile of the apgregate income/folds BFL will not be exceeds 15, 2000/C (Pauges five thousand only). It is the sole responsibile of the apgregate amount of interest paid or payable during the Iinancial year exceeds 13, 2000/C (Pauges five thousand only). It is the sole responsibile of the same. Applicant can ado till form 15C/H 1000 (Rauges five Las only) for non second traines and 4000 (Interest). The apgregate amount of interest paid or payable during the Iinancial year exceeds 13, 2000/C (Rauges five Las and above), this the apgregate amount of interest paid or payable during the linancial year exceeds 13, 2000 (Rauges five Las and) for non serior (Citters, 5C) 400, 000 (Rauges five Las only) for senior active and a different file of the apgregate interest intorms of any will be eductible. In this responsible of the same Applicant can free of the financial year, Applicant horm 15C/H submitted vide this applicable for all the deposits made under this pand during the financial year for each financial year, Applicant will have to submit signate form 15G/H. The sophical to affect on tax for the period subsequent of deduction on specific finde deposit. Wherever such adjustered against interest income of any fauge deposits, which will be the priori subsequent of deduction to recover TOS, the same will be recovered from the DS subhicis deposited with If departmen OTHER TERMS: 9. (| ()
- ii)
- iii) iv) v)
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- the name of the decased depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications. The deposit holder(s) in electronic form from time to time at the email 100 mentioned in the Application and through SNG on the registered mobile number. In case of alluire in transmission of such communication, the Company will send physical copy of such communication within 10 (en) days of such failure of transmission. The Application shall be effected by the Company only on the basis of written instruction signed by all the concerned deposit holder(s). (b) The Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits prematurely before the date of maturity. (c) Disputes, flar, any raining inconcetion with the Deposit, will be subject to the exclusive to the courts of the means will application form. (c) Disputes, flar, any arising in concetion with the Deposit, will be subject to the exclusive function the accept to the subsci and the courts of the deposit of the tensor to the date of maturity. (c) Disputes, flar, any arising in concetion with the Deposit, will be subject to the exclusive function to accept and the subject of a subject of the subject of the deposite prior the subject of the subject of the subject of the subject of the exclusive function with the Deposit, will be subject to the exclusive function to accept the positive to the exclusive function to accept the positive to the exclusive function to accept the positive to the exclusive function the Depositive to accept the positive function that the Deposit, will be subject to the exclusive function form. (c) Disputes, flar any arising in connection with the Deposit, will be subject to the exclusive function to accept the positis the posit of the tensore the subject of the

- 10. HOW TO APPLY
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- HOW TO APPLY Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited and by ponline transfer or by a CTS compliant account payce checy drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application number on the rear side of the cheque. In case of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors. In case Deposit is being placed through direct credit to the BFL investment account, Application form along with day of bank statement showing debit of funds and other required documents may be submitted with any of Company's branch investment through NET/RTGS, please use the following details: Beneficiary Name: Bajaj Finance Ltd Fixed Deposit Clark, Bank acc no.: BFIFO8 (numerical account number is replaced by CDKS Golferdin on de-BFLFI08), Account type: current account, Bank Name: HDFC Bank Ltd, Fisc: HDFC0004989, Bank branch: Kanjur Marg, Mumbai. Applications can also be made online by visiting HYPEBLINK www.bajajfinserv.in/fixed-deposit or any of our affiliated partner webries or non. iii) partner websites or apps.
- iv) v)
- partner websites or apps. For any investment queries or information about our affiliated partner websites, write to us at Wecare@bajajfinser.vin or call us on +918698010101 Introduction of all the applicant is compulsary. Such introduction may be by any one of the following methods: (a) The applicant can also obtain introduction from any other fixed deposit holder with BFL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per specimen signature in BFL records; (b) The applicant can also introduce himself/herseifb y producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Manadory and Officially Valid Oocuments provided in the Application and a recent coloured photograph to BFL for verification. The aforeside coloured photograph and a copy of such document produced is required to be attached with the Application.

ii)

- MPORTAIN TIMENANCE AND CONSIDER OF MODILING TO POP IS a direct mention produced in required to be ended to ment approaches. MPORTAIN TIMENANTON In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tibunal, Mumbai Bench et: ofth Floor, Fountain Telecom, Building 1, Maharma Gandhi Road, Fort, Mumbai, Maharashira 400001. In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal Forum, the District Level Consumers Disputes Redressal Forum for reliel. For any queries, visit our weshite three, J/www.baightingstervi/inced-tu-se. Decister the -email to: to ab and follow the directions to get your query resolved. You may also call BFL Customer Care at 8698010101 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable.
- iii)

To be filled by all New Customers or Existing Customers in case of change in KYC

Know Your Customer (KYC) and FATCA/CRS Form

| *For an existing cu | stomer, t | he | infor | ma | atio | n ar | nd o | Joci | IMe | ents | fur | nis | hec | l h | erei | n١ | vill | sup | per: | sed | e th | ne i | nfo | ma | atio | n a | nd | doc | um | nents | s si | ıbm | itte | d ea | arlie | ۲. | |
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| Type of applicant | 🗌 First | t | | Se | соп | nd | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Applicant Details | 🗌 Mr. | | Ms | 5. | | Mrs | 5. | | | | Ge | nd | er | | Ma | ale | | |] Fe | ema | ile | | | Thir | de | ien | der | / 0 | the | ers | | | | | | | |
| Name of applicant | | F | | R | S | Τ | | | | | Μ | | D D L E L A S T | | | | | | | | | | | | | | | | | | | | | | | | |
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| Permanent Address | (tick here | e |]if p | ern | nan | ent | ad | dres | s is | s sa | me | as | cur | rer | nt a | bb | ess |) | | | | | | | | | | | | | | | | | | | |
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| City | | | | | | | | | | | | | | | | | Sta | te | | | | | | | | | | | | | | | | | | | |
| Landline (STD Code) | | | La | ndl | ine | No. | | | | | | | | | | N | lob | ile (| (ma | nda | ato | ry) | | | | | | | | | | | | | | | |
| Email ID | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Occupation | Up to Rs. Self-emp Housewil Jndergrad | loy fe | ed/E | Susi Stu | ines Ider | ss nt | | Pri | ivat Otł | ie s ners | ecto S | r Jo | b | | - P | ub | lic | | tor | khs Job Pol | | | Go | vt. | Job | | | Reti | ireo | ed [d [P) [| | Prof | essi | ied iona ive (| l | | |
| Are you a Tax reside | Are you a Citizen or national of any country outside India? Yes No If Yes then provide country Are you a Tax resident of any country outside India? Yes No If Yes, please provide country and Tax identification No (TIN) or functional equivalent Country of Birth City of Birth | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Officially Valid Doc | ument | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Dee | eme | ed t | o b | e 0' | VDs | ** | |
| Proof of Identity (Po | 1) | Ρгο | of of | Ac | ldre | ess (| (Po | A) | F | Pol/ | Po | | lo. | | | | | | | Ex | pirv | / Da | ate | | | | | | | Doc | | | | | | | |
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| Aadhaar* Valid Passport | | | Aad Vali | | | DOL | t | | | | | | | | | | | | | | D | | M | | Y | | Y | Y | | | Utility bill (not more than two months old) Property/Municipal tax receipt | | | | | | |
| Valid Driving Lic | ence | | Vali | | | | | ence | | | | | | | | | | | | D | D | ה ה | M | Μ | Y | Y | Y | Y | 1 | | | | | ily Pe s (PP | | n | |
| Voter ID Card | | | Vote | | | | | | | | | | | | | | | | | ** | *** | *** | k** | ** | ** | * | | | | L L | etter | of al | llotm | ient c n fror | f | | |
| 🗌 NREGA Job Card | | | Lett Nat | | | | | ion | > | *** | ** | ** | **: | ** | ** | | | | | ** | *** | *** | k** | ** | ** | * | | | | | | | | d by latory | | | |
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| must be blackened/re before submission to | | | NRE | GA | Job |) Ca | rd | | > | *** | ** | ** | **: | ** | ** | | | | | ** | *** | k*> | k** | ** | ** | * | | | | e | mpl | | allot | tting | | al | |
| **Customer shall submit OVD update | ed with current | addre | ess with | nin a | perio | d of tl | hree | month | ns of | subm | itting o | leen | ned O\ | /Ds | | | | | | | | | | | | | | | | | | | | | | | |
| Applicant Consent/ | Confirm | ati | on | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| I hereby state that all pa are true, correct and up t case any of the above int | o date and I | am o | blige | d to l | keep | BFL i | imm | ediat | ely u | ipdat | ed of | any | / chai | nge | in th | e in | form | atio | n pro | ovide | d by | me | here | in. Ir | , ' | | | | | ignat | | * | | | | ion | |
| it. • To the best of my knowle | edge, I confir | m th | at this | арл | licati | on is | not | in cor | ntrav | enti | on of | anv | Act. | Rule | es, Re | qul | atior | IS OF | anv | statu | te of | fleai | islati | | r | In | case | e of | thu | imb i | · · | | | | | | - |
| any notifications/direction I consent for sharing my | ons issued by | any | Govt. | or St | atuto | oryai | utho | rity fr | om t | ime | to tim | ie. | | | | | | | , | | | | | | | Wi | tne | ss 1 | | Ø | Na | ame | & Si | igna | ture | | |
| Asset Reconstruction an | d Security In | teres | st (CER | SAI) | and | Cred | lit In | forma | ation | Соп | npani | | | | | | | | | | | | | | | Wi | tne | ss 2 | | 1 | Na | ame | & S | igna | ture | | |
| from CKYCR through SMS/ E-mail on the above registered number/ e-mail address. I certify that the information provided above is in accordance with section 285BA of the Income Tax Act, 1961 read with Rules 114F to 114H of the Income Tax Rules, 1962. I undertake to inform BFL timely and in writing, any change in status of my citizenship, nationality or tax residence. BFL Employee ID and sign | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

This document forms an integral part of FD/SDP application form

To be filled by all New Customers or Existing Customers in case of change in KYC

Know Your Customer (KYC) and FATCA/CRS Form

| *For an existing cu | stomer, | the | infor | ma | tion | ап | id d | ocu | me | ente | s fui | ni | she | d ŀ | nere | ein | wil | l su | ipei | rseo | de t | he | info | nı | nat | ior | ar | id c | locu | JM | ents | sub | mit | ted | ear | lier. | | | | | |
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| Type of applicant | 🗌 Firs | st | | Se | соп | d | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Applicant Details | 🗌 Mr. | . [| Ms | 5. | | Nrs | | | | | Ge | nd | ler | | N | lale | е | | F | em | ale | | | Th | ird | Ge | end | er , | / Ot | he | rs | | | | | | | | | | |
| Name of applicant | | F | | R | S | Т | | | | | Μ | | |) | D | L | Ε | | | | | L | A | | S | Τ | | | | | | | | | | | | | | | |
| Father/Mother/Spou | Iother/Spouse Name FIRST MIDDLE LAST Recent Coloured Photograph | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| City | | | | | | | | | | | | | 9 | ita | te | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Permanent Address | (tick he | re |]if p | ern | nane | ent | ado | Ires | s is | sa | me | as | s cu | re | nt a | ado | Ires | s) | | | | | | | | | | | | | | | | | | | | | | | |
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| City | | | | | | | | | | | | | | | | | St | ate | | | | | | | | | | | | | | | | | | | | | | | |
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| Email ID | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Annual income | Up to Rs. | . 15 | Lakh | s [| R | ls. 1 | 15 L | akh | s – | Rs. | 50 | Lal | khs | | al | bo۱ | ve F | Rs.5 | 50 L | akh | IS | Μ | ari | tal | St | ati | JS | | Ма | rrie | d |] Ur | ma | irrie | d [| 0 | thers | | | | |
| | Self-em | • • | | | | | | Pri | vat | e s | ecto | or J | lop | | | Pu | blic | Se | cto | r Jo | b | |] Go | ovt | . Jo | b | | R | etir | ed | |] Pr | ofe | ssior | nal | | | | | | |
| | Housew | | | | | | _ | | | ners | - | | | | | | | | | | | _ | | | | | | | | | | | | | | | _ | | | | |
| Qualification | Jndergra | adua | te L | | Grad | uat | e | F | 0S | t-G | radı | Jat | te l | | Oth | ner | S | | | Po | oliti | cal | Iy E | хр | 05 | ed | Pe | rso | n(F | PEP |) | | Rela | ative | e of | PEF | | | | | |
| FATCA/CRS declarat | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Are you a Citizen or national of any country outside India? Yes 🗌 No 🗌 If Yes then provide country | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Are you a Tax resident of any country outside India? Yes 🗌 No 🗌 If Yes, please provide country and Tax identification No (TIN) or functional equivalent | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| If Yes, please provid | e countr | .у | | | | | and | Tax | K IC | len | tific | atı | | | | | | | ctio | nal | eq | JIVa | aler | nt _ | | | | | | | | | | | | | | | | | |
| Country of Birth | | | | | | | | | | | | | C | ity | of | BI | rth | | | | | | | | | | | | | | | | | | | | | | | | |
| Officially Valid Doc | ument | | | | | | | | | | | | | | | | | | | | | | | | | | | | | [| Deer | ned | to | be | ονι |)s** | 8 | | | | |
| Proof of Identity (Po | l) | Рго | of of | Ad | Idre | ss (| PoA | () | P | ol/ | ' Po | 1 A | No. | | | | | | | E | хріг | v D | ate | | | | | | | (| Эоси | mer | nts | | | | | | | | |
| ☐ Aadhaar [*] | , | | | | | | | , | * | ' ** | *** | ** | *** | *> | *** | k | | | | | ** | | | | ** | <*> | k | | | | Uti | lity bi | ill (n | ot mo | re th | an tv | NO | | | | |
| Valid Passport | | | Aad Vali | | | oort | | | 1 | | | | | | | | | | | l fi | DI | D | Μ | Μ | | Y | Y | Y | Y | Г | | months old) Property/Municipal tax receipt | | | | | | | | | |
| Valid Driving Lice | ence | | Vali | | | | | nce | | | | | | | | | | | | lh | DI | D | М | Μ | | Y | Y | Y | Y | | | | | amily Iers (F | | | | | | | |
| Voter ID Card | | | Vote | er II | D Ca | rd | | | | | | | | | | | | | | * | ** | ** | **: | ** | ** | ** | ¢ | | | | Let | ter of | allo | tmen tion fr | t of [′] | | | | | | |
| 🗌 NREGA Job Card | | | Lett | | | | | | * | ** | *** | ** | *** | *> | *** | k | | | | * | ** | ** | **: | ** | ** | ** | < | | | | em | ploye | er iss | ued b gulato | y SG | | | | | | |
| *First 8 digits of Aadh | | | Nat Reg | | | opu | liati | on | | | | | | | | | | | | | | | | | | | | | | | PS | J, SCE | B, FIs | & Lis | ted C | o. an | | | | | |
| must be blackened/re | | | NRE | | | Cai | d | | * | ** | *** | ** | *** | *> | *** | k | | | | * | ** | ** | **: | ** | ** | ** | < | | | | em | LL agreement with such employers allotting official accommodation | | | | | | | | | |
| **Customer shall submit OVD update | | nt addr | ess with | nin a | period | of th | гее п | nonth | s of s | ubm | itting | dee | med (| VDs | ; | | | | | - | | | | | | | | | | | 900 | omm | 0031 | 1011 | | | | | | | |
| Applicant Consent/ | Confirn | nati | on | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| I hereby state that all para are true, correct and up t case any of the above inf | o date and | I am d | obliged | d to k | keep I | BFL i | mme | diate | ely u | pda | ted o | fan | ny cha | ing | e in t | the i | infori | mati | on pi | rovid | led b | y me | e here | ein. | Ín | Å | | olica | ant's | s Sig | jnatu | re/T | hun | nb In | npre | essio | n | | | | |
| it. | | | | | | | | | | | | | | | | | | | | | | | | | | | n c | ase | of t | hun | nb in | pres | sio | ı abo | ove: | | | | | | |
| To the best of my knowle any notifications/direction | ons issued b | oy any | Govt. | or St | atuto | ryau | ithori | ity fro | om t | ime | to tin | ne. | | | | | | | , | | | | - | | | | Wit | ness | 51 | | A | Nam | ie 8 | Sigr | natu | re | | | | | |
| I consent for sharing my Asset Reconstruction and from CKYCR through SMS | d Security I | ntere | st (CER | SAI) | and (| Cred | it Info | orma | tion | Соп | npani | | | | | | | | | | | | | | | | Wit | ness | 5 2 | | # | Nam | ie & | Sigr | natu | re | | | | | |
| I certify that the information income Tax Rules, 1962. I | | | | | | | | | | | | | | | | | | | | | | | | | he | | BFL | Em | ploy | ee | ¢ | Emp | loye | e ID | anc | l sig | n | | | | |

This document forms an integral part of FD/SDP application form

| | Vernacular Declaration Form |
|-----------|--|
| English | I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same. |
| Hindi | मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं। |
| Bengali | আমি / আমরা নিশ্চিত করছি যে এই আবেদন / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি |
| Tamil | இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம். |
| Punjabi | ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ। |
| Urdu | میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔ |
| Malayalam | ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു. |
| Gujarati | આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંચી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ. |
| Telugu | ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్థం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం. |
| Oriya | ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ । |
| Kannada | ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ. |
| Marathi | मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते. |
| Assamese | মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷ |
| Konkani | ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात. |

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Signature of Second Applicant/Guardian

KYC DOCUMENTATION FOR OPENING ACCOUNT

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter.

(A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:

- (1) One recent Photograph.
- (2) PAN or Form 60 if PAN is not allotted.
- **Certified Copy** * of one of the Officially Valid Documents (**OVDs**): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, (3) Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill). (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.